



# 50<sup>th</sup> REUNION

## YOUR CARROLL CONTACTS:

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## Participate in our class gift and support student scholarships

Scholarships play a key role in maintaining Carroll's affordability for all students. One hundred percent of students receive scholarship assistance, which helps them find a balance between studies, work and extra-curricular activities. Gifts to scholarships count for our 50th Reunion class gift. This could even be the time to establish your own scholarship!



**CARROLL  
UNIVERSITY**



**Office of Gift Planning**

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IA418-2024



**1974  
CLASS  
GIFT**

# 50<sup>th</sup> REUNION



**CARROLL  
UNIVERSITY**

**SAVE THE DATE**  
Homecoming, Reunion & Family Weekend  
October 3-6, 2024



## SOMETHING SPECIAL IS COMING

Our 50th Reunion is an exciting milestone. We'll reconnect with one another, celebrate everything we've achieved since graduation, and rekindle our memories of Carroll. This once-in-a-lifetime event presents us with a special opportunity to work together to leave a legacy that ensures our spirit lives on at Carroll for generations to come.





# MAKE A DIFFERENCE

Many of us represented a first generation of some sort from our families: as college students, as women college students, or as students who were able to leave home for college. Carroll provided us all with new opportunities to gain a high-quality education in an exciting learning community and supported many of us along the way through generous financial aid.



Now it's time for us to make a difference for future generations of Carroll students.



*"Your 50th Reunion - a point in time that makes you look both back to the past and forward to the future. For some time, I had been considering establishing a scholarship in memory of my mother, but the institution where she trained in physical therapy is defunct. Then I considered Carroll University. Carroll offers courses in physical therapy, and she was fond of the campus where my sister and I were students.*

*When I contacted Carroll, they explained how easy it is to set up a scholarship using tax-free distributions from an IRA. A few forms later and it was done.*

*To me, this seems like an all-around win. Plus, I get to meet the scholarship recipients at Carroll's annual luncheon, where I can tell them about my mother's vocation, and they can relate their plans for the future."*

— Gail (Gaulke) Brugioni '73

## HOW CAN WE GIVE BACK?

Any gift to Carroll made this year, whether to The Carroll Fund, theatre, athletics, or any other purpose will be celebrated in our total 50th milestone reunion class gift. Planned gifts (such as will provisions) and pledges for up to five years are also recognized in our class total.

## WHAT COUNTS AS A 50TH REUNION GIFT?

**Gifts Now:** Gifts to our 50th Class Reunion can support any purpose at Carroll including student scholarships, programs, or The Carroll Fund. It all counts!

**Gifts Pledged:** All future contributions we pledge for the next five years will be recognized in the gift total we present at our reunion and can be designated for any purpose at Carroll.

**Gifts Planned:** A gift in your will or trust counts for our 50th Reunion. Making Carroll the beneficiary of your retirement fund counts, too. We simply need to let our reunion team know about our plans so that they may be counted and celebrated for our 50th class gift!

**Total  
50th  
Class  
Gift**

## GIFT OPTIONS

- Cash or pledges: Carroll counts the full amount of your gift(s), including any matching funds from your employer.
- IRA QCD Gifts: Donors 70.5 and older can make gifts directly to Carroll from their IRAs and never pay any taxes. No itemizing required! Learn more and start your gift at [carrollu.edu/ira](http://carrollu.edu/ira).
- Stocks or bonds: Carroll will recognize the current value of the asset when it is given.
- Wills, trusts, and retirement plans: Carroll recognizes will and trust provisions and retirement plan benefits at face value and uses good-faith estimate when a percentage of the plan is in the provision.
- Life-income gifts: You can make a gift to Carroll that provides a fixed income for life AND supports Carroll students. Calculate your rate at [carrollu.edu/cga](http://carrollu.edu/cga).

## QUESTIONS?

Carroll's 50th Reunion staff team can help you set up a gift that's right for you and your family. There are many ways to give, so you can make a gift that supports Carroll and meets your own personal goals.

- Talk to a 50th Reunion staff liaison: 262-951-3014
- Learn about gift planning: [carrollu.giftplans.org](http://carrollu.giftplans.org)
- Make a gift to The Carroll Fund: [carrollu.edu/give](http://carrollu.edu/give)
- Get ready for your reunion: [carrollu.edu/50reunion](http://carrollu.edu/50reunion)