

CARROLL UNIVERSITY



A donor advised fund (or DAF) might be a great solution for you. You can use a DAF to distribute gifts to numerous charities. With a DAF, you can give gifts to charity during your lifetime, and when you pass away, your children can carry on your legacy of giving.

You enjoy several benefits with your donor advised fund:

- Establish a flexible vehicle for annual charitable giving.
- Benefit from a more tax and cost-efficient alternative to a private foundation.
- Obtain a charitable income tax deduction in the year of your gift.

How a donor advised fund works:

1. You make an initial, irrevocable gift of cash or stock to fund a DAF at a sponsoring organization.
2. The assets in your DAF grow tax-free.
3. You make annual recommendations on gifts to be made from your DAF.

Gifts from your donor advised fund

Your donor advised fund has several advantages. You can make one larger gift to a DAF and then recommend grants to us and other nonprofits.

Contact us

Office of Institutional Advancement
100 N. East Avenue
Waukesha, WI 53186

Katie Cyrus
Associate Director of Gift Planning
262.951.3014

kcyrus@carrollu.edu